Meierhenry Sargent LLP

ATTORNEYS AT LAW

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April 26, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3
  General Obligation Build America Bonds
  (Federally Taxable-Direct Payment to Issuer), Series 2010A-2

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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DELL RAPIDS SCHOOL DISTRICT 49-3
MINNEHAHA AND MOODY COUNTIES
GENERAL OBLIGATION BUILD AMERICA BONDS
(FEDERALLY TAXABLE - DIRECT PAYMENT TO ISSUER) SERIES 2010A-2

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Dell Rapids School District.

2. Designation of issue: General Obligation Build America Bonds
(Federally Taxable – Direct Payment to Issuer) Series 2010A-2

3. Date of issue: April 13, 2010.

4. Purpose of issue: The construction of a new elementary school and furnishing and equipping the same.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $10,780,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates (Federally Taxable – Direct Payment to Issuer) Series 2010A-2 is true and correct on this 13th day of April 2010.

Barbara Littel

By: Barbara Littel
Its: Business Manager

Form: SOS REC 050 08/84

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D.A. Davidson & Co.
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FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
TAXABLE G.O. BONDS, SERIES 2010A-2 (BUILD AMERICA BONDS)
For 8038 Reporting

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2011			785,967.17	785,967.17	
01/15/2012			312,995.78	312,995.78	
06/30/2012					1,098,962.95
07/15/2012			312,995.78	312,995.78	
01/15/2013			312,995.78	312,995.78	
06/30/2013					625,991.56
07/15/2013			312,995.78	312,995.78	
01/15/2014	215,000	3.073%	312,995.78	527,995.78	
06/30/2014					840,991.56
07/15/2014			309,692.30	309,692.30	
01/15/2015	245,000	3.373%	309,692.30	554,692.30	
06/30/2015					864,384.60
07/15/2015			305,560.38	305,560.38	
01/15/2016	260,000	3.980%	305,560.38	565,560.38	
06/30/2016					871,120.76
07/15/2016			300,386.38	300,386.38	
01/15/2017	285,000	4.130%	300,386.38	585,386.38	
06/30/2017					885,772.76
07/15/2017			294,501.13	294,501.13	
01/15/2018	305,000	4.554%	294,501.13	599,501.13	
06/30/2018					894,002.26
07/15/2018			287,556.28	287,556.28	
01/15/2019	325,000	4.704%	287,556.28	612,556.28	
06/30/2019					900,112.56
07/15/2019			279,912.28	279,912.28	
01/15/2020	350,000	4.854%	279,912.28	629,912.28	
06/30/2020					909,824.56
07/15/2020			271,417.78	271,417.78	
01/15/2021	375,000	5.654%	271,417.78	646,417.78	
06/30/2021					917,835.56
07/15/2021			260,816.53	260,816.53	
01/15/2022	405,000	5.654%	260,816.53	665,816.53	
06/30/2022					926,633.06
07/15/2022			249,367.18	249,367.18	
01/15/2023	435,000	5.654%	249,367.18	684,367.18	
06/30/2023					933,734.36
07/15/2023			237,069.73	237,069.73	
01/15/2024	465,000	5.654%	237,069.73	702,069.73	
06/30/2024					939,139.46
07/15/2024			223,924.18	223,924.18	
01/15/2025	490,000	5.654%	223,924.18	713,924.18	
06/30/2025					937,848.36
07/15/2025			210,071.88	210,071.88	
01/15/2026	515,000	6.257%	210,071.88	725,071.88	
06/30/2026					935,143.76
07/15/2026			193,960.10	193,960.10	
01/15/2027	545,000	6.257%	193,960.10	738,960.10	
06/30/2027					932,920.20
07/15/2027			176,909.78	176,909.78	
01/15/2028	575,000	6.257%	176,909.78	751,909.78	
06/30/2028					928,819.56
07/15/2028			158,920.90	158,920.90	
01/15/2029	605,000	6.257%	158,920.90	763,920.90	
06/30/2029					922,841.80
07/15/2029			139,993.48	139,993.48	
01/15/2030	640,000	6.257%	139,993.48	779,993.48	
06/30/2030					919,986.96
07/15/2030			119,971.08	119,971.08	
01/15/2031	675,000	6.407%	119,971.08	794,971.08	
06/30/2031					914,942.16
07/15/2031			98,347.45	98,347.45	
01/15/2032	710,000	6.407%	98,347.45	808,347.45	
06/30/2032					906,694.90
07/15/2032			75,602.60	75,602.60	
01/15/2033	745,000	6.407%	75,602.60	820,602.60	
06/30/2033					896,205.20
07/15/2033			51,736.53	51,736.53	
01/15/2034	785,000	6.407%	51,736.53	836,736.53	

BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
TAXABLE G.O. BONDS, SERIES 2010A-2 (BUILD AMERICA BONDS)
For 8038 Reporting

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/30/2034					888,473.06
07/15/2034			26,589.05	26,589.05	
01/15/2035	830,000	6.407%	26,589.05	856,589.05	
06/30/2035					883,178.10
	10,780,000		10,895,560.07	21,675,560.07	21,675,560.07